



Current report No. 6/2023

Date: 10 February 2023

Subject: Issue of shares within the limits of the authorized capital

Legal basis: § 5 item 9 and § 14 items 1 and 2 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the "**Company**") informs that on 10 February 2023 it has adopted a resolution on the increase of the Company's share capital within the limits of the authorized capital through the issue of ordinary bearer series E shares (the "**New Shares**"), the exclusion of all the pre-emptive rights of its current shareholders in relation to all the New Shares, the seeking of the admission and introduction of the New Shares to trading on a regulated market operated by the Warsaw Stock Exchange, the dematerialization of the New Shares and the authorization to execute an agreement on the registration of the New Shares and on amendments to the Articles of Association of the Company (the "**Issue Resolution**").

The adoption of the Issue Resolution is related to the Company's decision to increase the Company's stake in its subsidiary, Incuvo S.A. with its registered office in Katowice, Poland which the Management Board of the Company informed about in the current report number 2/2023 dated 27 January 2023.

The contents of the Issue Resolution is attached to this current report.