



### **Current report No. 18/2023**

**Date:** 31 May 2023

**Subject:** Commencement of negotiations on the conclusion of a credit facility agreement with Bank Polska Kasa Opieki S.A.

**Legal basis:** Article 17 Section 1 of the MAR

#### **Report content:**

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 30 May 2023 the Company received financing conditions for the Company prepared by Polska Kasa Opieki S.A. (“**Bank Pekao**”, the “**Bank**”), confirmed by the decision of the Bank’s Credit Committee (“**Terms of Financing**”).

The Terms of Financing relate to the financing of the Company in the form of a revolving credit line in the current account and a revolving credit facility (Revolving Credit Facility) in the maximum amount of PLN 50,000,000.00 with the purpose of financing by the Bank of the costs related to the production of games in the work-for-hire model.

The proposed period of use of the Revolving Credit Facility, as well as the final repayment date, have been set for a period of up to 3 years from the date of signing the credit agreement.

The performance of the Company’s obligations under the credit facility shall be secured by the customary security for transactions of this type.

Following the review of the Terms of Financing, the Company decided to commence negotiations to complete the credit documentation on the terms and conditions consistent with the said Terms.

The conclusion of the credit documentation will be announced by the Company in a separate current report.

The Management Board of the Company also informs that the receipt of the Terms of Financing and commencement of negotiations to conclude the binding credit documentation does not mean that the conclusion of the documentation will take place.