

Current report No. 2/2020

Date:	17 December 2020
Subject:	Registration of the series A shares and the rights to series B shares by the NDS
Legal basis:	§ 17 Section 1 Item 1 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 9 December 2020 the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*; the “**NDS**”) registered 2,062,512 (two million sixty-two thousand five hundred and twelve) series A ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Series A Shares**”) under ISIN code PLPCFGR00010 effective on 11 December 2020.

In addition, on 15 December 2020 the NDS conditionally registered the following securities of the Company:

- a. 25,437,488 (twenty-five million four hundred and thirty-seven thousand four hundred and eighty-eight) Series A Shares under ISIN code PLPCFGR00010 provided that they are admitted to trading on the regulated market; and
- b. 2,062,512 (two million sixty-two thousand five hundred and twelve) rights to series B ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Rights to Shares**”) under ISIN code PLPCFGR00036 provided that they are admitted to trading on the regulated market.

An announcement on the registration of the Series A Shares and the Rights to Shares will be published in the NDS operating communication.