

Current report No. 3/2021

Date: 19 January 2021

Subject: Registration of the share capital increase of PCF Group S.A.

Legal basis: § 5 Item 1) and § 6 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of PCF Group S.A. (the “**Company**”) hereby announces that on 19 January 2021 the Company obtained information that on 18 January 2021 the District Court for the capital city of Warsaw in Warsaw, 13th Business Division of the National Court Register registered the increase of the Company’s share capital from PLN 550,000.00 to PLN 591,250.24 by issuing 2,062,512 of the series B ordinary bearer shares with the nominal value of PLN 0.02 each adopted by the Extraordinary General Meeting of the Company on 26 June 2020.

As of the date of release of this current report the total number of votes ensuing from all the Company’s issued shares is 29,562,512 and the Company’s share capital is divided into 29,562,512 ordinary bearer shares with the nominal value of PLN 0.02 each, including 27,500,000 of the series A ordinary bearer shares and 2,062,512 of the series B ordinary bearer shares.

The Company provides the consolidated text of the Company’s Articles of Association, including the amendments registered by the court on 18 January 2021.