

Current report No. 5/2020

Date: 17 December 2020

Subject: Introduction of series A shares and the rights to series B shares to trading on the regulated market and determining of the first day of trading of series A shares and the rights to series B shares

Legal basis: § 17 Section 1 Item 4 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 17 December 2020 the Company became aware that the Management Board of the Warsaw Stock Exchange (*Gięlda Papierów Wartościowych w Warszawie S.A.*; the “**WSE**”) adopted:

- (i) a resolution No. 992/2020 dated 17 December 2020 regarding the introduction to trading in the main market on 18 December 2020 of 27,500,000 (twenty-seven million and five hundred thousand) series A ordinary bearer shares of the Company with a nominal value of PLN 0.02 (the “**Series A Shares**”) registered by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) under the ISIN code PLPCFGR00010 and listing the Series A Shares in continuous trading system under the abbreviated name of “PCFGROUP” and the marking of “PCF”; and
- (ii) a resolution No. 993/2020 dated 17 December 2020 regarding the introduction to trading in the main market on 18 December 2020 of 2,062,512 (two million sixty-two thousand five hundred and twelve) rights to series B ordinary bearer shares of the Company with a nominal value of PLN 0.02 (the “**Rights to Shares**”) registered by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) under the ISIN code PLPCFGR00036 and listing the Rights to Shares in continuous trading system under the abbreviated name of “PCFGROUP-PDA” and the marking of “PCFA”.

The resolution came into force upon its adoption.