



Current report No. 5/2024

Date:	23 February 2024
Subject:	Summary of the subscription costs for series F shares
Legal basis:	§ 16 item 1 of the Ordinance of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by securities issuers and on the equivalence of information disclosures required by the laws of non-EU member states.

Report content:

As a supplement to the current report No. 25/2023 dated 20 June 2023, the Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”), in connection with the final determination of the costs associated with the subscription for 3,343,037 series F ordinary bearer shares of the Company with a nominal value of PLN 0.02 each (the “**Series F Shares**”), provides information on:

12) the aggregate amount of all costs counting towards the issue costs, with an indication of the amount of costs by each title, divided at least into the costs of:

a) preparing and carrying out the offering

The costs of preparing and carrying out the offering of the Series F Shares amounted to PLN 2,243,744.52, including (i) legal costs amounted to PLN 467,464.81, (ii) costs of transaction advisory amounted to PLN 1,747,018.88, and (iii) costs related to the registration of the Series F Shares in the securities depository of the National Securities Depository (*Krajowy Depozyt Papierów Wartościowych S.A.*) and their admission and introduction to trading on the regulated market operated by the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) amounted to PLN 29,260.83.

b) the underwriters’ fees, separately for each underwriter

Not applicable. The Company has not entered into underwriters’ agreements.

c) the drafting of an issue prospectus, including the fees of professional advisers

Not applicable. The offering of Series F Shares was conducted by way of a public offer that did not require the drafting of a prospectus.

d) the promotion of the offer

The costs of the promotion of the offer of Series F Shares amounted to PLN 80,080.00.

The aggregate amount of all costs counting towards the issue costs of Series F Shares amounted to PLN 2,323,824.52.

The methods of settlement of the costs in the accounts and their presentation format in the financial statements of the issuer:

The costs of issuance of the Series F Shares amounting to PLN 2,323,824.52 have been recorded in the Company's accounting books by reducing the supplementary capital from the excess of the issue value of the issued shares over their nominal value.

13) the average cost of conducting the subscriptions or sale per one unit of the security which the subscription or sale concerns:

The average cost of effecting the subscription or sale of the Company's shares per one unit of the security which the subscription or sale concerns amounted to approx. PLN 0.70.